


**Author:** Kristenson, Joel  
**Last Updated:** 2016-11-22

## Overview

This article walks through the steps to setup Anedot with your **Trail Blazer** database to process money online. You'll first need to **apply** for your Anedot account, here's the link to do that: <https://anedot.com/signup/pac03e53fae5cd2145560>

 **Tip:** Here's the [full list](#) of merchant gateways you can use with your database and [this video](#) shows how to get your donation iFrame form setup to put on your website.

## Steps

## How to Activate your Anedot Merchant Gateway with Trail Blazer – Configuring the API Credentials Correctly

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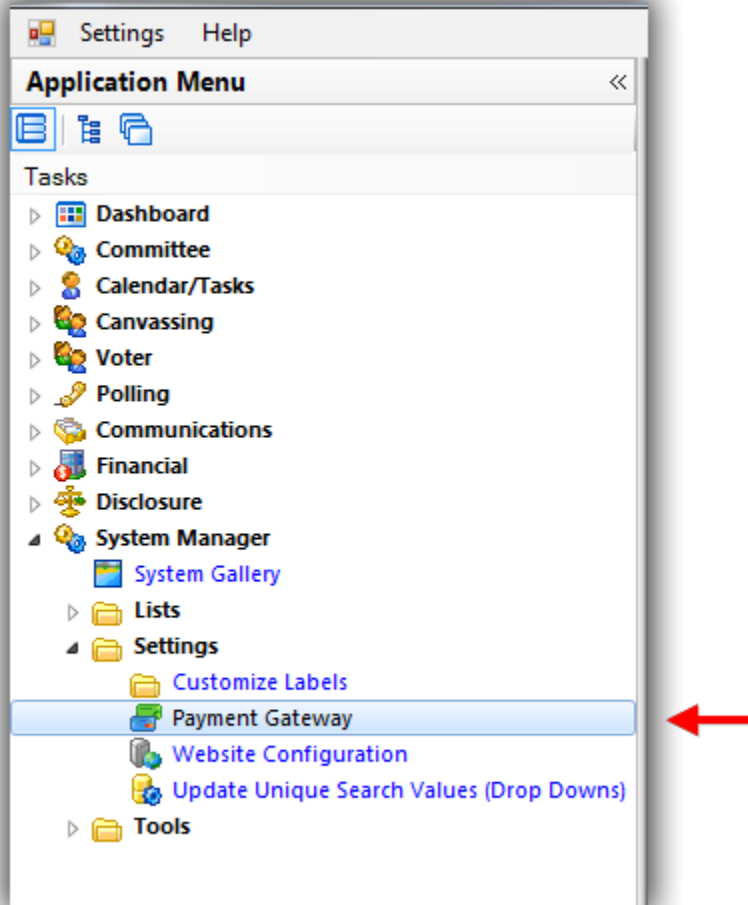
You'll need this information from Anedot:

- 1) Anedot **User Email** (one that is able to log into the Anedot web client for the Anedot Campaign UID)
- 2) Anedot **API Token** (more below on how to do this)
- 3) Anedot **Campaign UID** (more below on where to find this)

Once you have that information (covered below) you'll plug it into the payment gateway area of your **Trail Blazer** database:

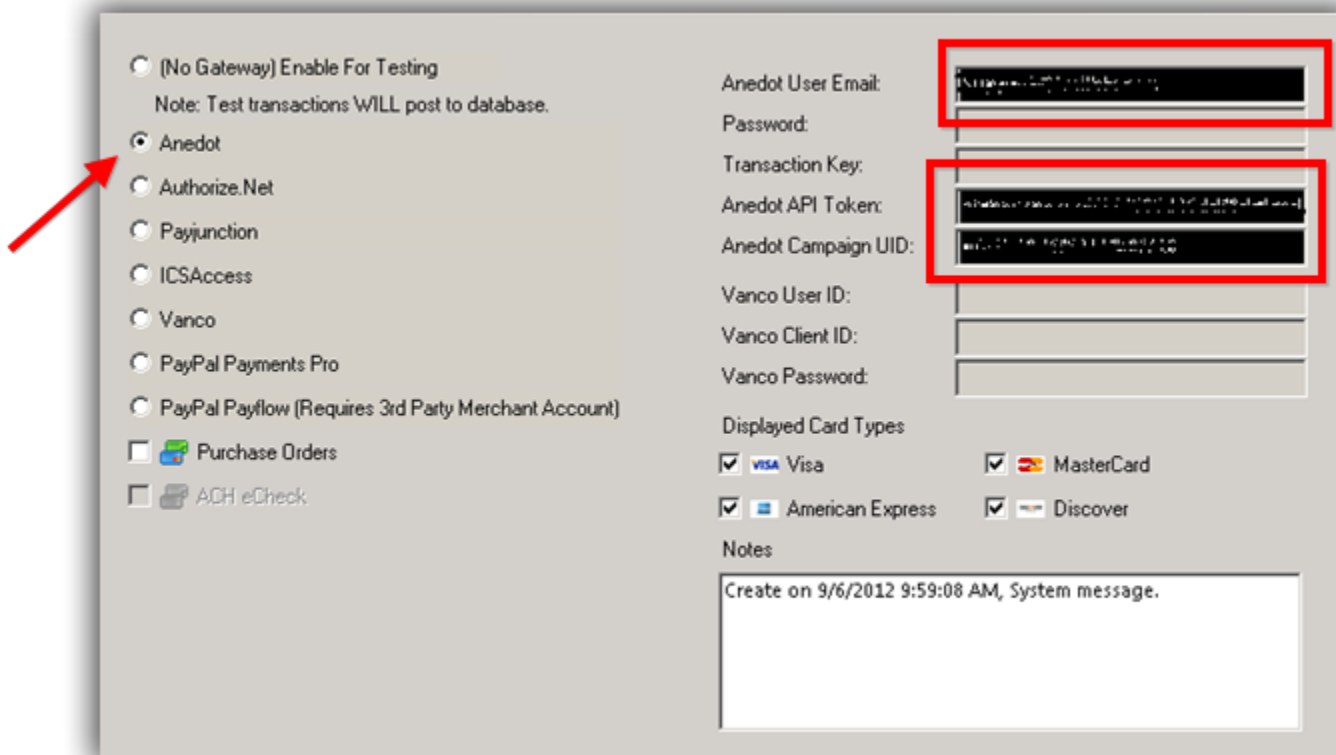
Img 1 of 2 – Navigate to Payment Gateway

## How to Activate your Anedot Merchant Gateway with Trail Blazer – Configuring the API Credentials Correctly



Img 2 of 2 – Example of a Completed Anedot setup

## How to Activate your Anedot Merchant Gateway with Trail Blazer – Configuring the API Credentials Correctly



(No Gateway) Enable For Testing  
Note: Test transactions WILL post to database.

Anedot

Authorize.Net


Payjunction


ICSAccess

Vanco

PayPal Payments Pro

PayPal Payflow (Requires 3rd Party Merchant Account)

 Purchase Orders

 ACH eCheck

Anedot User Email:

Password:

Transaction Key:

Anedot API Token:


Anedot Campaign UID:


Vanco User ID:


Vanco Client ID:


Vanco Password:

Displayed Card Types

 Visa

 MasterCard

 American Express

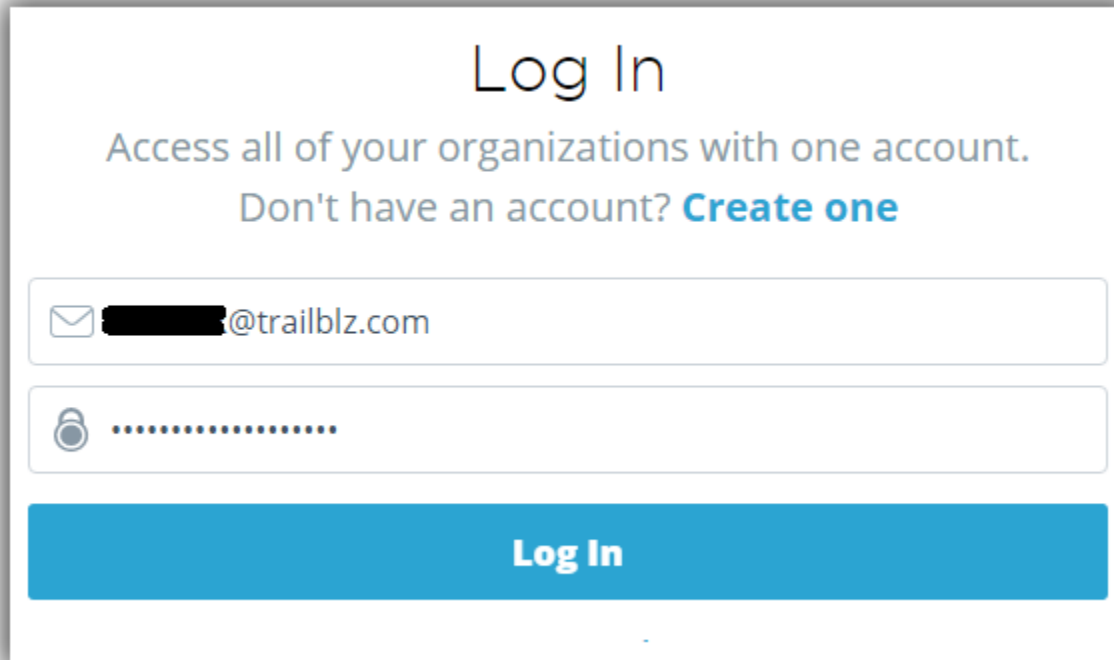
 Discover

Notes

Create on 9/6/2012 9:59:08 AM, System message.

**Note:** Currently Anedot does not process ACH / e-Checks. For now checks will have to be double entered into TBZ and Anedot. You can use Purchase Orders until they get payment, ditto for cash and in-kind transactions.

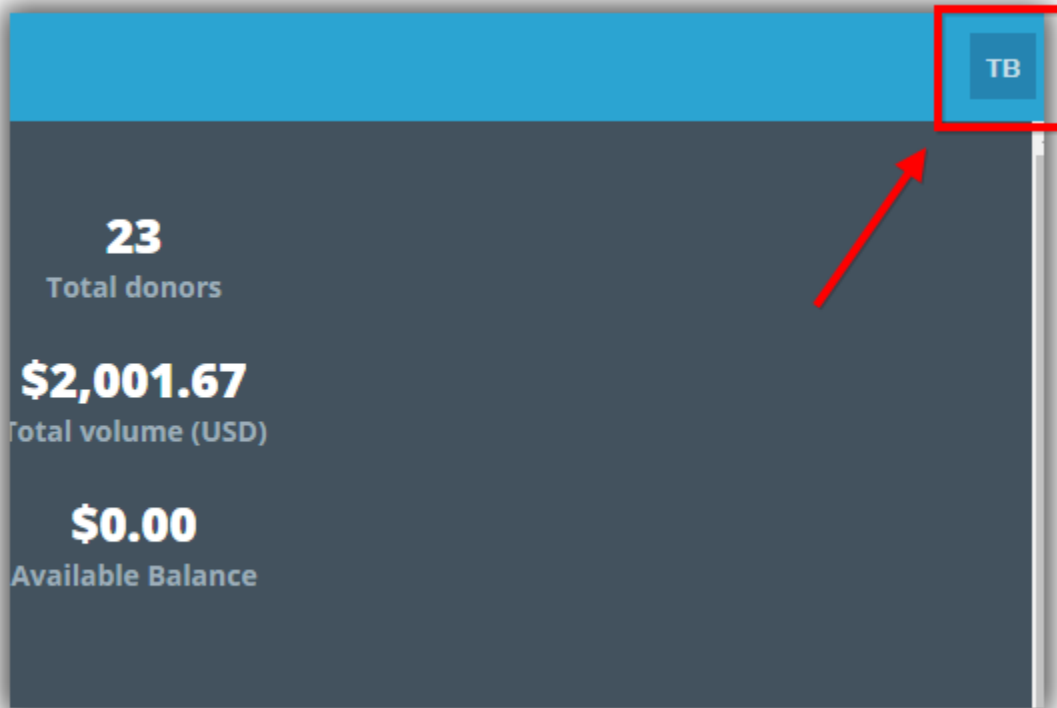
Login to your Anedot account at [www.anedot.com](http://www.anedot.com)



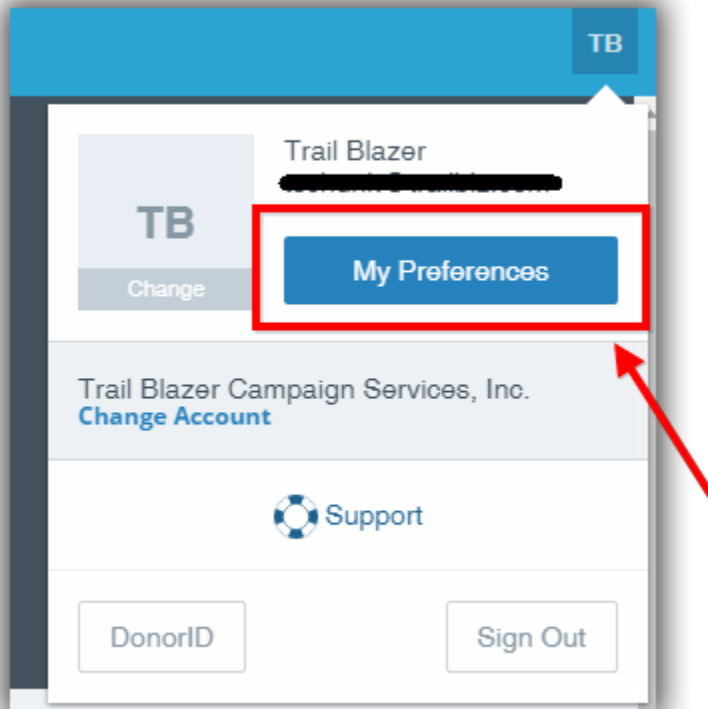
The screenshot shows a login interface with the following elements:

- Log In** (large heading)
- Access all of your organizations with one account.
- Don't have an account? [Create one](#)
- Email input field:
- Password input field:
- Log In** button (blue)

Click on the **square** in the upper right corner (has one or two letters in it):

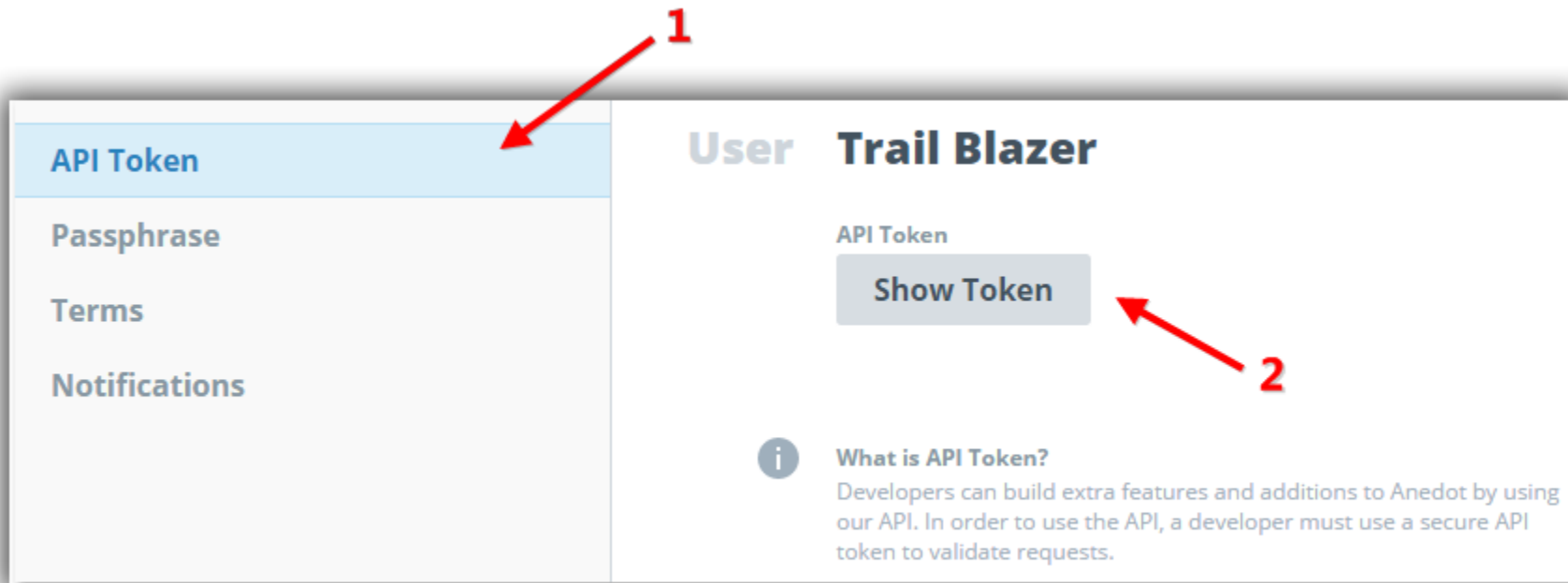


Select **My Preferences**.



Select **API Token**.

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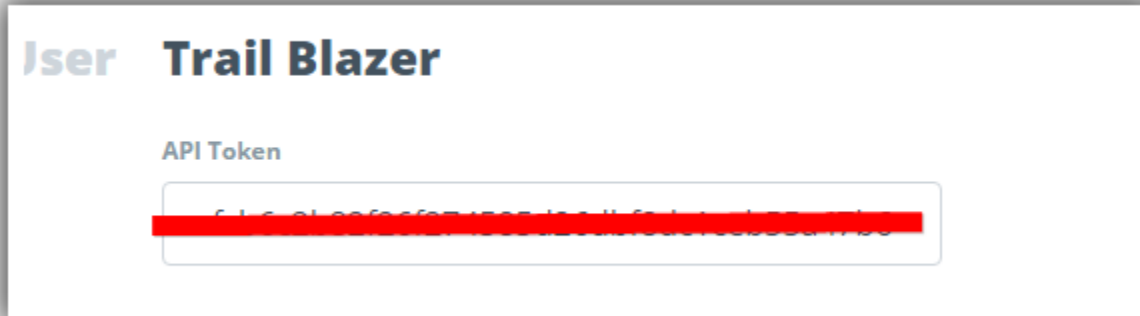
The screenshot displays the user interface for a user named "Trail Blazer". On the left, a sidebar menu contains the following items: "API Token" (highlighted in light blue), "Passphrase", "Terms", and "Notifications". A red arrow labeled "1" points to the "API Token" menu item. The main content area shows the "API Token" section with a "Show Token" button. A red arrow labeled "2" points to this button. Below the button, there is an information icon (i) and a section titled "What is API Token?" with the following text: "Developers can build extra features and additions to Anedot by using our API. In order to use the API, a developer must use a secure API token to validate requests."

Click on **Show Token**.



## How to Activate your Ane-dot Merchant Gateway with Trail Blazer – Configuring the API Credentials Correctly

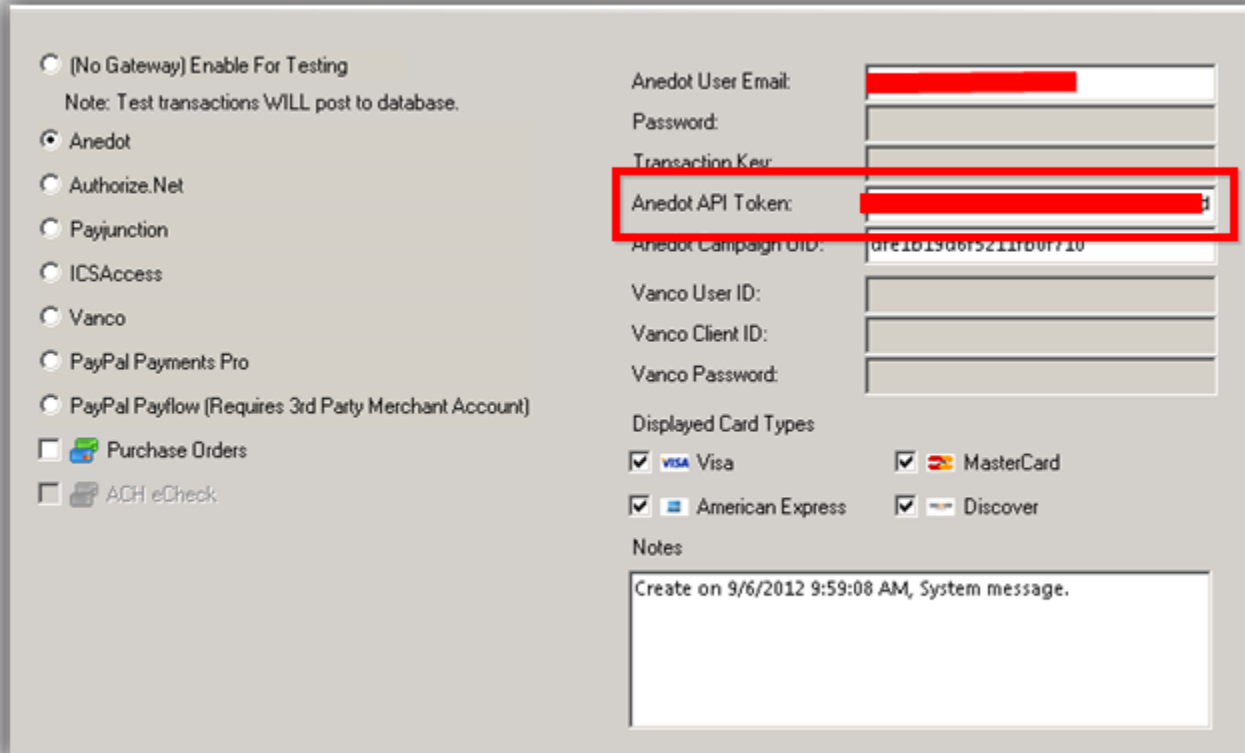
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The screenshot shows a user interface for Trail Blazer. At the top left, it says "User Trail Blazer". Below that, there is a label "API Token" and a text input field. The text inside the input field is obscured by a thick red horizontal bar, representing a hidden API token.

Select those letter and numbers in the box. Copy and paste it into the TBZ field called **Ane-dot API Token** as shown below.

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 Purchase Orders

 ACH eCheck

Anedot User Email:

Password:

Transaction Key:

**Anedot API Token:**



Anedot Campaign ID:



Vanco User ID:

Vanco Client ID:

Vanco Password:

Displayed Card Types

 Visa   MasterCard

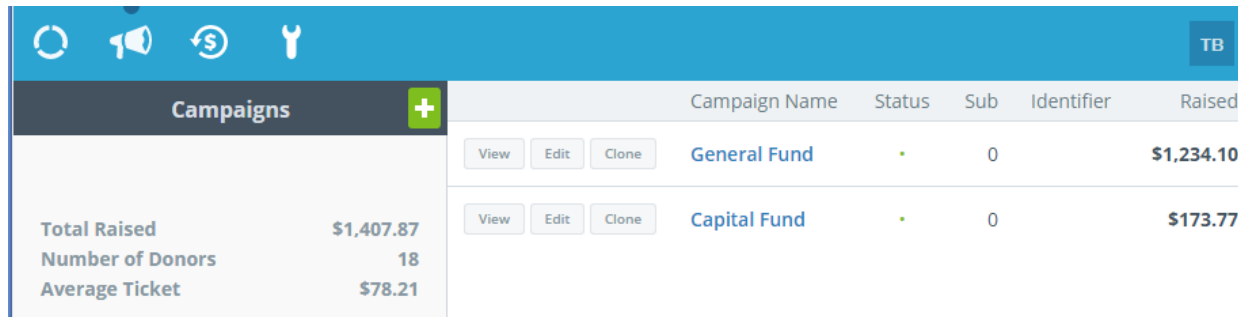
 American Express   Discover

Notes

Create on 9/6/2012 9:59:08 AM, System message.

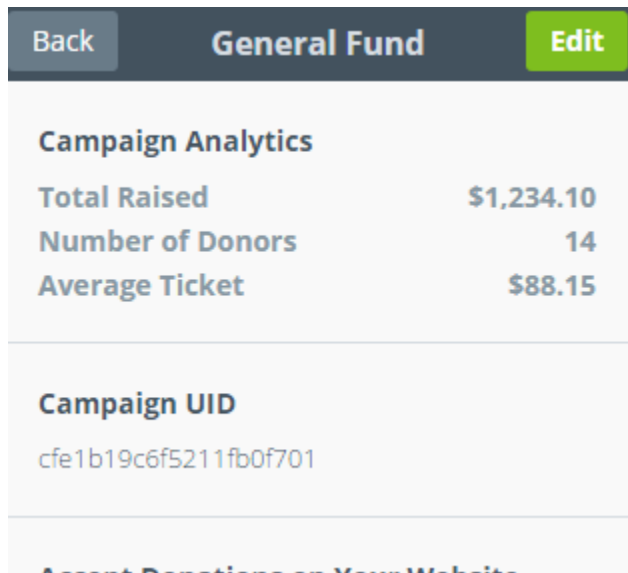
Next, click on the Megaphone icon in the top left to go to the list of **Anedot Campaigns**.

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Campaigns		Campaign Name	Status	Sub	Identifier	Raised
Total Raised: \$1,407.87 Number of Donors: 18 Average Ticket: \$78.21		General Fund	•	0		\$1,234.10
		Capital Fund	•	0		\$173.77

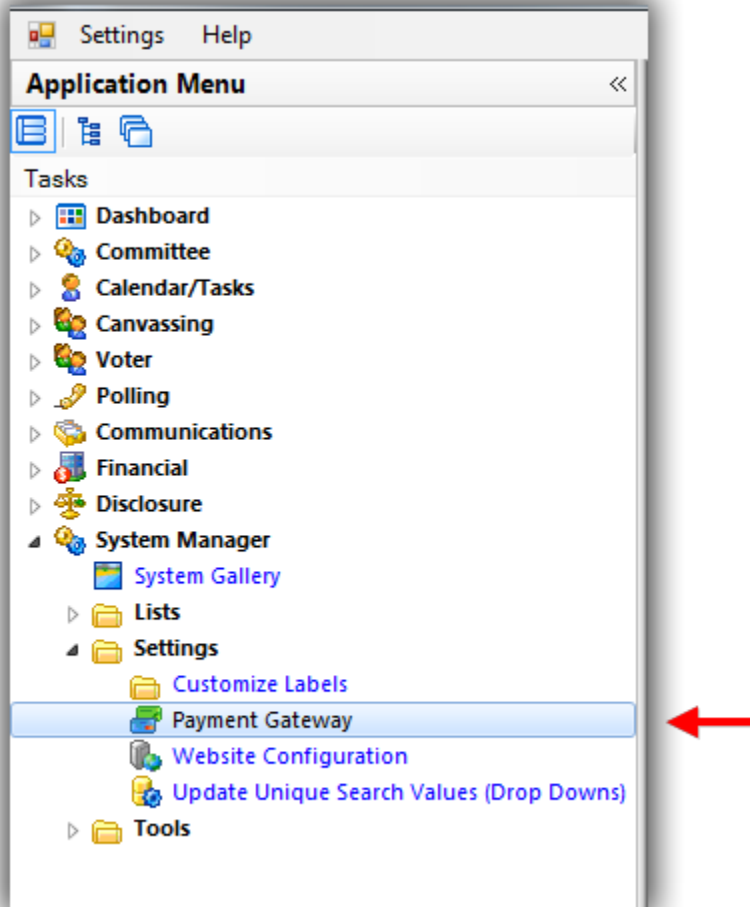
Click on the **[View]** button on the campaign you wish to use in TBZ. (TBZ will only use one of the campaigns you put money into).



General Fund	
<b>Campaign Analytics</b>	
Total Raised	\$1,234.10
Number of Donors	14
Average Ticket	\$88.15
<b>Campaign UID</b>	
cfe1b19c6f5211fb0f701	

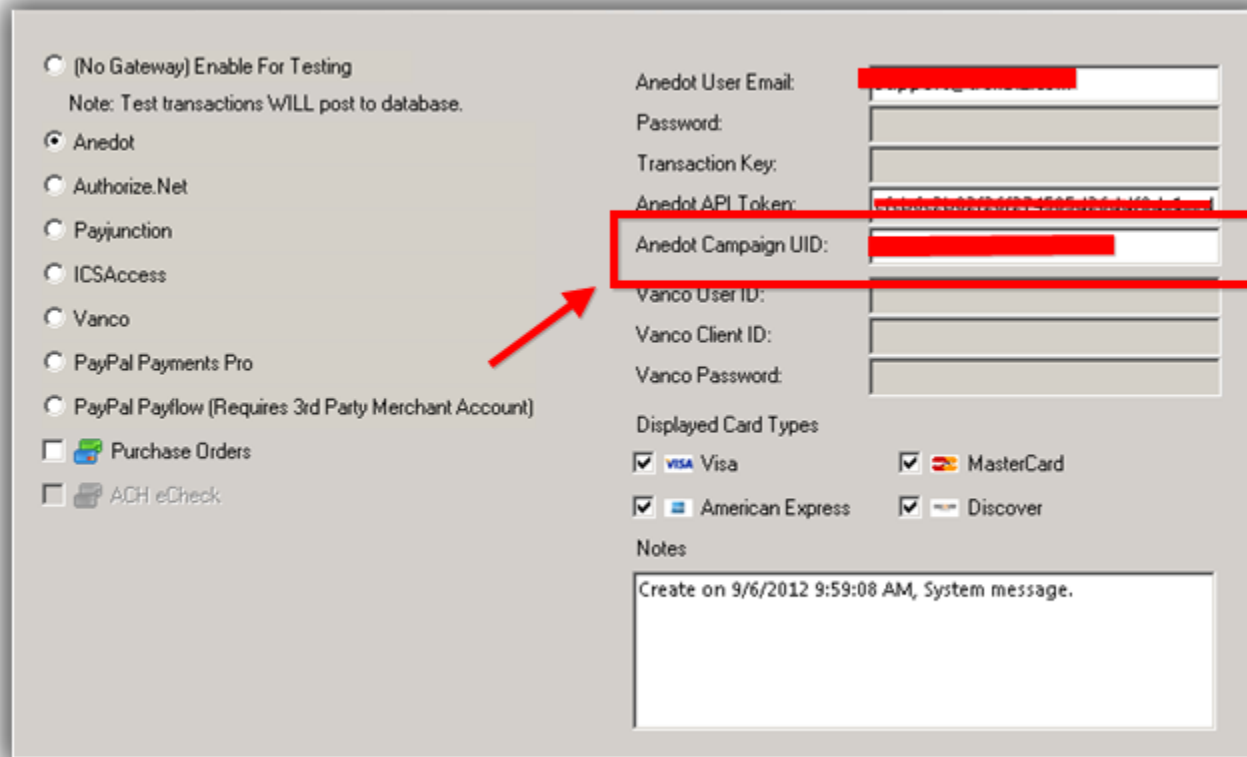
Navigate to the **Payment Gateway** screen in TBZ.

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Copy the **Campaign UID** shown on the left side (the long mixture of numbers and letters). Either paste or manually type it into the TBZ entry that says **ANEDOT CAMPAIGN UID**:

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Anedot User Email:

Password:

Transaction Key:

Anedot API Token:



**Anedot Campaign UID:**



Vanco User ID:

Vanco Client ID:

Vanco Password:

Displayed Card Types

 Visa   MasterCard

 American Express   Discover

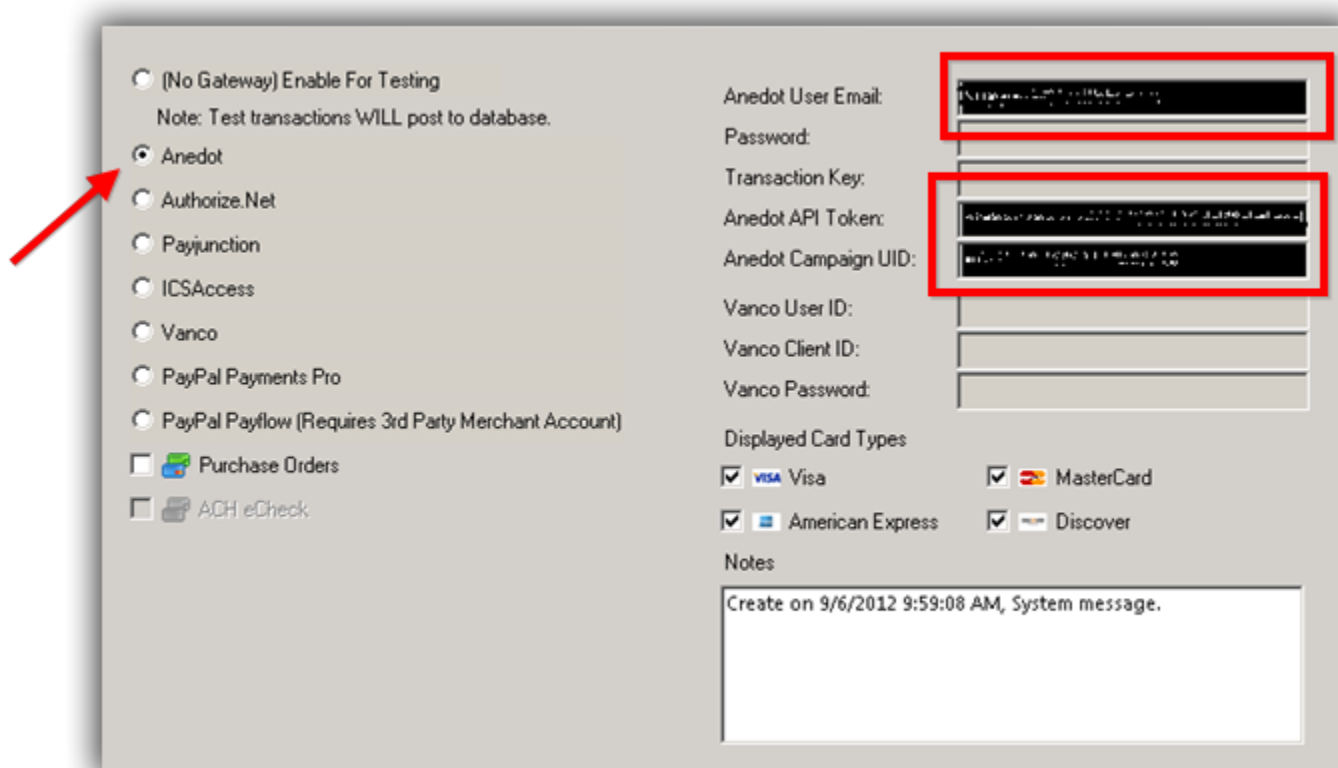
Notes

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In TBZ click **[Save]** in the bottom right.

Now you can select the type of **credit cards** you want to accept. For now ACH/echeck is grayed out because Anedot does not provide that functionality.

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Anedot Campaign UID:


Vanco User ID:


Vanco Client ID:


Vanco Password:

Displayed Card Types

 Visa

 MasterCard

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 Discover

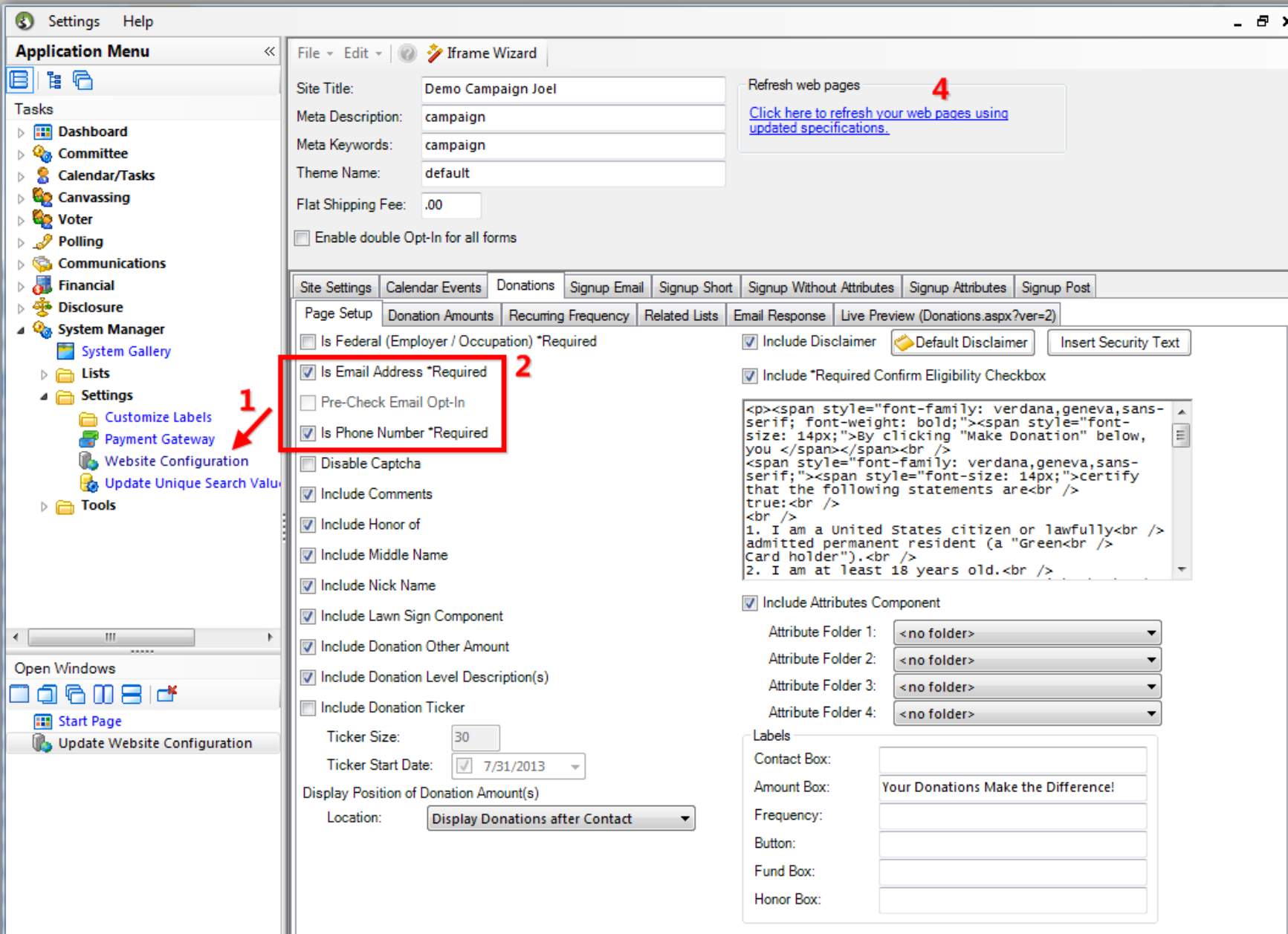
Notes

Create on 9/6/2012 9:59:08 AM, System message.

Click **[Save]** in the bottom right.

**Important:** Anedot requires that you collect email and phone number through the donation form or it won't work. You can turn those on here:

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The screenshot shows the TrailBlazer System Manager interface. On the left is the 'Application Menu' with a tree view containing 'System Manager' > 'Settings'. A red arrow labeled '1' points to the 'Settings' folder. The main content area is titled 'Site Settings' and contains various configuration options. A red box labeled '2' highlights the 'Is Email Address \*Required' checkbox, which is checked. Other checked options include 'Is Phone Number \*Required', 'Include Comments', 'Include Honor of', 'Include Middle Name', 'Include Nick Name', 'Include Lawn Sign Component', 'Include Donation Other Amount', and 'Include Donation Level Description(s)'. A red arrow labeled '4' points to a 'Refresh web pages' button in the top right. Below the main settings are tabs for 'Page Setup', 'Donation Amounts', 'Recurring Frequency', 'Related Lists', 'Email Response', and 'Live Preview'. The 'Live Preview' tab is active, showing a preview of the donation form with HTML code for the disclaimer and eligibility checkboxes. The disclaimer text includes: 'By clicking "Make Donation" below, you certify that the following statements are true: 1. I am a United States citizen or lawfully admitted permanent resident (a "Green Card holder"). 2. I am at least 18 years old.'

**Note:** TBZ **does not** use (either in the desktop TBZ or in the TBZ IFAMES):

- Anedot campaigns other than the one you specify
- Anedot “Standard Fields”
- Anedot “Custom Fields” of the selected campaign
- Any image(s) from Anedot

**Note:** TBZ **does:**

- Recurring payments (credit card only)
  - Due to API limitations of Anedot these are the only type of recurring transactions allowed to be set up by TBZ for Anedot:
    - One Time
    - Monthly
    - Quarterly
    - Yearly
  - Note: the 2<sup>nd</sup> and successive contributions **are not** automatically generated by Anedot as it is for our other payment gateways. No way to query Anedot for original donation and fund recurrences of it.

You can now test a donation of \$5 or more on your donation page located at [www.trailblz.info/YourDatabaseName/donations.aspx](http://www.trailblz.info/YourDatabaseName/donations.aspx) (you’ll replace **YourDatabaseName** with your actually database name – if you don’t know it you can contact tech support).

The **related resources** below link to a variety of similar articles and videos. Don’t hesitate to call us if you need a hand getting this setup.





Trail Blazer™

- YouTube Channel
- Knowledge Base Articles
- 3rd Party Resources

## Related Resources

Website: [List of Available Merchant Gateways that Integrate with Trail Blazer](#)

**Article:** [Purchase Orders – Manually Enter an Order for Tickets, Products, or Memberships from within an Event, and Record the Related Contribution Record](#)

**Article:** [How to Create a Custom Redirect Thank-You Page for your Donation Form\(s\) that Automatically Populates the Donor’s First Name and the Donation Amount they Gave – Advanced Feature](#)

**Article:** [Custom Donation Amounts for Non-Primary Donation Pages – List of All Configurable Donation Page URL Options](#)

**Article:** [How to Enable \(E-Check\) Payments with the Vanco Merchant Gateway on Trail Blazer’s Donation Form](#)

**Article:** [Modify your Donation Form – Change the Amounts – Add Descriptions – Add & Remove which Amounts Display](#)

**Article:** [Linking your Website to your Database with Configurable iFrame Forms](#)

**Article:** [Configure Website \(iFrames\)](#)

**Article:** [How to Put your Trail Blazer Donation Form on your Facebook Page](#)

**Article:** [How to Configure Recurring Donation Options for your Trail Blazer Donation Form \(must be using either Vanco Services or Authorize.Net as your Merchant Gateway\)](#)

**Article:** [How to Enable Double Opt-in for All your Trail Blazer Online iFrame Forms](#)

**Article:** [Iframe tags for stylesheets](#)

**Article:** [Web site signup < iframe >](#)

**Video:** [Getting Started 106a – Entering Contributions \(NON PROFIT ONLY\)](#)

**Video:** [Getting Started 106b – Entering Contributions \(POLITICAL ONLY\)](#)

**Video:** [Attributes – Add To Donation Page](#)

**Video:** [Contributions Online – Change Default \\$ Donation Amounts](#)

**Video:** [Donation Auto Responders with Merge Fields](#)

**Video:** [Iframes](#)

### Trail Blazer Live Support

📞 **Phone:** 1-866-909-8700

✉️ **Email:** [support@trailblz.com](mailto:support@trailblz.com)

📘 **Facebook:** <https://www.facebook.com/pages/Trail-Blazer-Software/64872951180>

🐦 **Twitter:** <https://twitter.com/trailblazersoft>

*\* As a policy we require that you have taken our intro training class before calling or emailing our live support team.*

*[Click here](#) to view our calendar for upcoming classes and events. Feel free to sign up other members on your team for the same training.*

*\* After registering you'll receive a confirmation email with the instructions for how to log into the [GoToMeeting](#) session where we host our live interactive trainings.*

*\* This service is included in your contract.*